

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re Bracha Cab Corp et al

Case No. 17-46613

Debtor

Reporting Period: 3/1/2020-3/31/2020

Federal Tax I.D. #

CORPORATE MONTHLY OPERATING REPORT

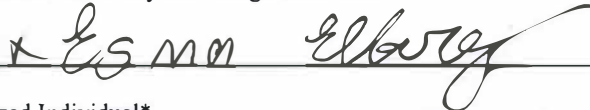
File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached |
|--|---------------|-------------------|----------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1 (CON'T) | X | |
| Copies of bank statements | | X | |
| Cash disbursements journals | | | |
| Statement of Operations | MOR-2 | X | |
| Balance Sheet | MOR-3 | X | |
| Status of Post-petition Taxes | MOR-4 | X | |
| Copies of IRS Form 6123 or payment receipt | | | |
| Copies of tax returns filed during reporting period | | | |
| Summary of Unpaid Post-petition Debts | MOR-4 | X | |
| Listing of Aged Accounts Payable | | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | |
| Taxes Reconciliation and Aging | MOR-5 | X | |
| Payments to Insiders and Professional | MOR-6 | X | |
| Post Petition Status of Secured Notes, Leases Payable | MOR-6 | X | |
| Debtor Questionnaire | MOR-7 | X | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor



Date 4/20/2020

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

Date

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

| Company Name | EIN # | Case ID # | Filing Date | Expenses MAR 2020 |
|----------------------|--------------|------------------|--------------------|------------------------------|
| Bracha Cab Corp | 11-3000724 | 17-46613 | 12/8/2017 | \$ 1,449.00 |
| Dabri Trans Corp | 11-3000715 | 17-46618 | 12/8/2017 | \$ 2,416.00 |
| Dovber Cab Corp | 11-2907030 | 17-46614 | 12/8/2017 | \$ 1,728.00 |
| Fit Taxi Corp | 11-2696693 | 17-44620 | 12/8/2017 | \$ 850.00 |
| Jackhel Cab Corp | 11-2914817 | 17-46646 | 12/11/2017 | \$ 1,115.00 |
| Jarub Trans Corp | 11-2629800 | 17-46639 | 12/11/2017 | \$ 1,115.00 |
| Lechaim Cab Corp | 11-3000718 | 17-46647 | 12/11/2017 | \$ 1,115.00 |
| Merab Cab Corp | 11-2671280 | 17-46619 | 12/8/2017 | \$ 2,471.00 |
| NY Canteen Taxi Corp | 11-2907029 | 17-46644 | 12/11/2017 | \$ 1,951.00 |
| NY Energy Taxi Corp | 11-2907028 | 17-44645 | 12/11/2017 | \$ 50.00 |
| NY Genesis Taxi Corp | 11-2906869 | 17-46617 | 12/8/2017 | \$ 2,015.00 |
| NY Stance Taxi Corp | 11-3000723 | 17-46642 | 12/11/2017 | \$ 1,115.00 |
| NY Tint Taxi Corp | 11-3000714 | 17-46641 | 12/11/2017 | \$ 1,115.00 |
| Somyash Taxi Inc. | 11-2505736 | 17-46640 | 12/11/2017 | \$ 2,054.00 |
| Tamar Cab Corp | 11-2907027 | 17-46616 | 12/8/2017 | \$ 2,474.00 |

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2229 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 23,230.00 | | | | \$ 23,230.00 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,200.00 | | | | \$ 2,200.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ - | | | | \$ - |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 2,200.00 | | | | \$ 2,200.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 384.00 | | | | \$ 384.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | 0 | | | | 0 |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | | | | | |
| TOTAL DISBURSEMENTS | \$ 1,449.00 | | | | \$ 1,449.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 751.00 | | | | \$ 751.00 |
| CASH - END OF MONTH | \$ 23,981.00 | | | | \$ 23,981.00 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,449.00 |

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2229 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 23,981.00 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 23,981.00 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| | | | | |
| | | | | |
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OTHER

In re Bracha Cab Corp
Debtor

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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|---|-------------|-------------------------------|
| Gross Revenues | \$ 2,200.00 | \$ 59,400.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 2,200.00 | \$ 59,400.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 384.00 | \$ 434.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,449.00 | \$ 8,664.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 751.00 | \$ 50,736.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 25,746.56 |
| Net Profit (Loss) Before Reorganization Items | \$ 751.00 | \$ 24,989.44 |
| REORGANIZATION ITEMS | | |
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |

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| | | |
|--|-----------|--------------|
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | \$ - | 0 |
| Net Profit (Loss) | \$ 751.00 | \$ 21,681.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 25,746.56 |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|--|--|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 23,981.00 | \$ 23,230.00 | \$ 2,300.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | | | |
| Accounts Receivable (Net) | \$ - | \$ - | \$ - |
| Notes Receivable | \$ 1,194,366.00 | \$ 1,194,366.00 | \$ 1,194,366.00 |
| Inventories | NA | NA | NA |
| Prepaid Expenses | NA | NA | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,968,347.00 | \$ 1,967,596.00 | \$ 1,946,666.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | | | |
| TOTAL ASSETS | \$ 1,968,347.00 | \$ 1,967,596.00 | \$ 1,946,666.00 |
| LIABILITIES AND OWNER EQUITY | | | |
| | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| TOTAL LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |

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| | | | |
|--|------------------------|------------------------|------------------------|
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,968,347.00 | \$ 1,967,596.00 | \$ 1,946,666.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 2L35 & 2L36 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Bracha Cab CorpCase No. 17-46613DebtorReporting Period: 3/1/2020-3/31/2020**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ - |
| Plus: Amounts billed during the period | \$ 2,200.00 |
| Less: Amounts collected during the period | \$ 2,200.00 |
| Total Accounts Receivable at the end of the reporting period | \$ - |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-------|
| 0 - 30 days old | \$ - | | | | \$ - |
| 31 - 60 days old | 0 | | | | \$ - |
| 61 - 90 days old | 0 | | | | \$ - |
| 91+ days old | 0 | | | | \$ - |
| Total Accounts Receivable | \$ - | | | | \$ - |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ - | | | | \$ - |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 1,600.00 | \$ 1,600.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Bracha Cab Corp

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DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2188 | PAYROLL | TAX | OTHER | |
| CASH BEGINNING OF MONTH | \$ 22,830.00 | | | | \$ 22,830.00 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 1,050.00 | | | | \$ 1,050.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 800.00 | | | | \$ 800.00 |
| LOANS AND ADVANCES | \$ - | | | | \$ - |
| SALE OF ASSETS | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| TRANSFERS (FROM DIP ACCTS) | \$ - | | | | \$ - |
| TOTAL RECEIPTS | \$ 1,050.00 | | | | \$ 1,050.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | \$ - | | | | \$ - |
| PAYROLL TAXES | \$ - | | | | \$ - |
| SALES, USE, & OTHER TAXES | \$ 1,351.00 | | | | \$ 1,351.00 |
| INVENTORY PURCHASES | \$ - | | | | \$ - |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 2,416.00 | | | | \$ 2,416.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,366.00) | | | | \$ (1,366.00) |
| CASH - END OF MONTH | \$ 21,464.00 | | | | \$ 21,464.00 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 2,416.00 |

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2188 | Payroll # - NA | Tax # - NA | Other # - NA |
|---------------------------------------|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 21,464.00 | | | |
| (+) DEPOSITS IN TRANSIT (ATTACH LIST) | \$ - | | | |
| (-) OUTSTANDING CHECKS (ATTACH LIST): | \$ - | | | |
| OTHER (ATTACH EXPLANATION) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 21,464.00 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| | | | | |
| | | | | |
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OTHER

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ 1,050.00 | \$ 66,050.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 1,050.00 | \$ 66,050.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (attach schedule) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 1,351.00 | \$ 1,401.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (attach schedule) | NA | |
| Total Operating Expenses Before Depreciation | \$ 2,416.00 | \$ 9,631.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,366.00) | \$ 56,419.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (attach schedule) | \$ - | \$ - |
| Interest Expense | \$ - | \$ - |
| Other Expense (attach schedule) | \$ - | \$ 37,746.56 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,366.00) | \$ 18,672.44 |

1 re Dabri Trans Corp

Case No. 17-46618

Debtor

Reporting Period: 3/1/2020 - 3/31/2020

| REORGANIZATION ITEMS | | |
|--|---------------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) | \$ - | \$ - |
| Gain (Loss) from Sale of Equipment | \$ - | \$ - |
| Other Reorganization Expenses (attach schedule) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | \$ - | \$ - |
| Net Profit (Loss) | \$ (1,366.00) | \$ 15,364.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 37,746.56 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|---|--|--|--|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 21,464.00 | \$ 22,830.00 | \$ 6,100.00 |
| Restricted Cash and Cash Equivalents (see continuation sheet) | \$ - | | \$ - |
| Accounts Receivable (Net) | \$ 800.00 | \$ 800.00 | \$ 3,000.00 |
| Notes Receivable | \$ 1,270,528.00 | \$ 1,270,528.00 | \$ 1,270,528.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | \$ - | | \$ - |
| Other Current Assets (attach schedule) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 2,042,792.00 | \$ 2,044,158.00 | \$ 2,029,628.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | \$ - | | \$ - |
| Machinery and Equipment | \$ - | | \$ - |
| Furniture, Fixtures and Office Equipment | \$ - | | \$ - |
| Leasehold Improvements | \$ - | | \$ - |
| Vehicles | \$ - | | \$ - |
| Less: Accumulated Depreciation | \$ - | | \$ - |
| TOTAL PROPERTY & EQUIPMENT | \$ - | | \$ - |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | \$ - | | \$ - |
| Other Assets (attach schedule) | \$ - | | \$ - |
| TOTAL OTHER ASSETS | \$ - | | \$ - |
| TOTAL ASSETS | \$ 2,042,792.00 | \$ 2,044,158.00 | \$ 2,029,628.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | \$ - | | \$ - |
| Taxes Payable (refer to FORM MOR-4) | \$ - | | \$ - |
| Wages Payable | \$ - | | \$ - |
| Notes Payable | \$ - | | \$ - |
| Rent / Leases - Building/Equipment | \$ - | | \$ - |
| Secured Debt / Adequate Protection Payments | \$ - | | \$ - |
| Professional Fees | \$ - | | \$ - |
| Amounts Due to Insiders* | \$ - | | \$ - |
| Other Post-petition Liabilities (attach schedule) | \$ - | | \$ - |
| TOTAL POST-PETITION LIABILITIES | \$ - | | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| TOTAL LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (attach schedule) | | | |
| Post-petition Contributions (attach schedule) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 2,042,792.00 | \$ 2,044,158.00 | \$ 2,029,628.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 5J10 & 5J11 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

Dabri Trans Corp

Debtor

Case No. 17-46618

Reporting Period: 3/1/2020 - 3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
|---|---------|------|-------|-------|---------|-------|
| Accounts Payable | | | | | | |
| Wages Payable | | | | | | |
| Taxes Payable | | | | | | |
| Rent/Leases-Building | | | | | | |
| Rent/Leases-Equipment | | | | | | |
| Secured Debt/Adequate Protection Payments | | | | | | |
| Professional Fees | | | | | | |
| Amounts Due to Insiders | | | | | | |
| Other: _____ | | | | | | |
| Other: _____ | | | | | | |
| Total Post-petition Debts | | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
 Reporting Period: 3/1/2020 - 3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 800.00 |
| Plus: Amounts billed during the period | \$ 1,050.00 |
| Less: Amounts collected during the period | \$ 1,050.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 800.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 800.00 | | | | \$ 800.00 |
| Total Accounts Receivable | \$ 800.00 | | | | \$ 800.00 |
| Less: Bad Debts (Amount considered uncollectible) | \$ - | | | | \$ - |
| Net Accounts Receivable | \$ 800.00 | | | | \$ 800.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | \$ - | \$ - | \$ - | | |
| 31 - 60 days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| 61 - 90 days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| 91+ days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Taxes Payable | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Accounts Payable | \$ - | \$ - | \$ - | \$ - | \$ - |

1 re Dabri Trans Corp
Debtor

Case No. 17-46618
Reporting Period: 3/1/2020 - 3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | \$ - | \$ - | \$ - |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | \$ 43,902.00 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
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| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
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| | | | |
| TOTAL PAYMENTS | | | |

In re Dabri Trans Corp
Debtor

Case No. 17-46618
 Reporting Period: 3/1/2020 - 3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Dovber Cab Corp
Debtor

Case No. 17-46614
 Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2237 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 25,430.00 | | | | \$ 25,430.00 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,400.00 | | | | \$ 2,400.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ - | | | | \$ - |
| LOANS AND ADVANCES | \$ - | | | | \$ - |
| SALE OF ASSETS | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | | | | | |
| TOTAL RECEIPTS | \$ 2,400.00 | | | | \$ 2,400.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 663.00 | | | | \$ 663.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | 0 | | | | 0 |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,728.00 | | | | \$ 1,728.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 672.00 | | | | \$ 672.00 |
| CASH - END OF MONTH | \$ 26,102.00 | | | | \$ 26,102.00 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,728.00 |

In re Dovber Cab Corp
Debtor

Case No. 17-46614
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating # 2237 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|---------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 26,102.00 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 26,102.00 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
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OTHER

In re Dovber Cab Corp
Debtor

Case No. 17-46614
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 2,400.00 | \$ 64,800.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 2,400.00 | \$ 64,800.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 663.00 | \$ 713.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,728.00 | \$ 8,943.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 672.00 | \$ 55,857.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 28,946.56 |
| Net Profit (Loss) Before Reorganization Items | \$ 672.00 | \$ 26,910.44 |

In re Dovber Cab CorpCase No. 17-46614DebtorReporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|-----------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ 672.00 | \$ 23,602.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|----------------------------------|------|--------------|
| Payment made to Secured Creditor | \$ - | \$ 28,946.56 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re **Dovber Cab Corp**
Debtor

Case No. **17-46614**
 Reporting Period: **3/1/2020-3/31/2020**

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 26,102.00 | \$ 25,430.00 | \$ 2,500.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | \$ - | 0 |
| Accounts Receivable (Net) | | \$ - | \$ - |
| Notes Receivable | \$ 1,189,052.00 | \$ 1,189,052.00 | \$ 1,189,052.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | \$ - | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,965,154.00 | \$ 1,964,482.00 | \$ 1,941,552.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,965,154.00 | \$ 1,964,482.00 | \$ 1,941,552.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| TOTAL LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,965,154.00 | \$ 1,964,482.00 | \$ 1,941,552.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Dovber Cab Corp
Debtor

Case No. 17-46614
 Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 2J71 & 2J72 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
 Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Dovber Cab Corp
Debtor

Case No. 17-46614
 Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | | | | | | |
| Wages Payable | | | | | | |
| Taxes Payable | | | | | | |
| Rent/Leases-Building | | | | | | |
| Rent/Leases-Equipment | | | | | | |
| Secured Debt/Adequate Protection Payments | | | | | | |
| Professional Fees | | | | | | |
| Amounts Due to Insiders | | | | | | |
| Other: _____ | | | | | | |
| Other: _____ | | | | | | |
| Total Post-petition Debts | | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Dovber Cab Corp
Debtor

Case No. 17-46614
 Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ - |
| Plus: Amounts billed during the period | \$ 2,400.00 |
| Less: Amounts collected during the period | \$ 2,400.00 |
| Total Accounts Receivable at the end of the reporting period | \$ - |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-------|
| 0 - 30 days old | \$ - | | | | \$ - |
| 31 - 60 days old | 0 | | | | \$ - |
| 61 - 90 days old | 0 | | | | \$ - |
| 91+ days old | 0 | | | | \$ - |
| Total Accounts Receivable | \$ - | | | | \$ - |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ - | | | | \$ - |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Dovber Cab Corp
Debtor

Case No. 17-46614
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 12-Mar | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| TOTAL PAYMENTS | | | |

In re Dovber Cab CorpCase No. 17-46614DebtorReporting Period: 3/1/2020-3/31/2020**DEBTOR QUESTIONNAIRE**

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Fit Taxi Corp
DebtorCase No. 17-46620
Reporting Period: 3/1/2020-3/31/2020**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2245 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 1,696.56 | | | | \$ 1,696.56 |
| RECEIPTS | | | | | |
| CASH SALES | | | | | \$ - |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 4,100.00 | | | | \$ 4,100.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ - | | | | \$ - |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | | | | | \$ - |
| INSURANCE | | | | | 0 |
| ADMINISTRATIVE | | | | | \$ - |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | 0 | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | 0 | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 850.00 | | | | \$ 850.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (850.00) | | | | \$ (850.00) |
| CASH - END OF MONTH | \$ 846.56 | | | | \$ 846.56 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-----------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 850.00 |

In re Fit Taxi Corp
Debtor

Case No. 17-46620
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2245 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 846.56 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 846.56 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
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OTHER

In re Fit Taxi Corp
Debtor

Case No. 17-46620
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ - | \$ 49,700.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ - | \$ 49,700.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ - | \$ 3,675.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ - | \$ 1,890.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 100.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 850.00 | \$ 8,065.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (850.00) | \$ 41,635.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 44,180.00 |
| Net Profit (Loss) Before Reorganization Items | \$ (850.00) | \$ (2,545.00) |

In re Fit Taxi Corp

Case No. 17-46620

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|-------------|---------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (850.00) | \$ (5,853.44) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|----------------------------------|------|--------------|
| Payment made to Secured Creditor | \$ - | \$ 44,180.00 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Fit Taxi Corp
DebtorCase No. 17-46620
Reporting Period: 3/1/2020-3/31/2020**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 846.56 | \$ 1,696.56 | \$ 6,700.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | \$ - | 0 |
| Accounts Receivable (Net) | \$ 4,100.00 | \$ 4,100.00 | \$ 3,300.00 |
| Notes Receivable | \$ 1,369,013.00 | \$ 1,369,013.00 | \$ 1,369,013.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 2,250,000.00 | \$ 2,250,000.00 | \$ 2,250,000.00 |
| TOTAL CURRENT ASSETS | \$ 3,623,959.56 | \$ 3,624,809.56 | \$ 3,629,013.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 3,623,959.56 | \$ 3,624,809.56 | \$ 3,629,013.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,525,000.00 | \$ 1,525,000.00 | \$ 1,525,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,525,000.00 | \$ 1,525,000.00 | \$ 1,525,000.00 |
| TOTAL LIABILITIES | \$ 1,525,000.00 | \$ 1,525,000.00 | \$ 1,525,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 3,623,959.56 | \$ 3,624,809.56 | \$ 3,629,013.00 |

* "Insider" is defined in 11 U.S.C. Section 101(31).

In re Fit Taxi Corp
Debtor

Case No. 17-46620
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 3M78, 3M79 & 3M80 | \$ 2,250,000.00 | \$ 2,250,000.00 | \$ 2,250,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Fit Taxi Corp
Debtor

Case No. 17-46620
Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Fit Taxi Corp

Case No. 17-46620

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 4,100.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ - |
| Total Accounts Receivable at the end of the reporting period | \$ 4,100.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 4,100.00 | | | | \$ 4,100.00 |
| Total Accounts Receivable | \$ 4,100.00 | | | | \$ 4,100.00 |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ 4,100.00 | | | | \$ 4,100.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Fit Taxi Corp
Debtor

Case No. 17-46620
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Fit Taxi Corp

Case No. 17-46620

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2211 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 14,185.81 | | | | \$ 14,185.81 |
| RECEIPTS | | | | | |
| CASH SALES | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 1,800.00 | | | | \$ 1,800.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | \$ - | | | | \$ - |
| TOTAL RECEIPTS | \$ - | | | | \$ - |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | 0 | | | | 0 |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | 0 | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | 0 | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,115.00 | | | | \$ 1,115.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,115.00) | | | | \$ (1,115.00) |
| CASH - END OF MONTH | \$ 13,070.81 | | | | \$ 13,070.81 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,115.00 |

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2211 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 13,070.81 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 13,070.81 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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OTHER

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ - | \$ 50,655.81 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ - | \$ 50,655.81 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 100.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,115.00 | \$ 8,330.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,115.00) | \$ 42,325.81 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 31,046.57 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,115.00) | \$ 11,279.24 |

In re Jackhel Cab Corp

Case No. 17-46646

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|---------------|-------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (1,115.00) | \$ 7,970.80 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 31,046.57 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Accounts | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|--|--|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 13,070.81 | \$ 14,185.81 | \$ 5,100.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | \$ - | \$ - | \$ - |
| Accounts Receivable (Net) | \$ 200.00 | \$ 200.00 | \$ 2,500.00 |
| Notes Receivable | \$ 1,209,068.00 | \$ 1,209,068.00 | \$ 1,209,068.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | 0 | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,972,338.81 | \$ 1,973,453.81 | \$ 1,966,668.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | \$ - | \$ - | \$ - |
| Machinery and Equipment | \$ - | \$ - | \$ - |
| Furniture, Fixtures and Office Equipment | \$ - | \$ - | \$ - |
| Leasehold Improvements | \$ - | \$ - | \$ - |
| Vehicles | \$ - | \$ - | \$ - |
| Less: Accumulated Depreciation | \$ - | \$ - | \$ - |
| TOTAL PROPERTY & EQUIPMENT | \$ - | \$ - | \$ - |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | \$ - | \$ - | \$ - |
| Other Assets (<i>attach schedule</i>) | | \$ - | \$ - |
| TOTAL OTHER ASSETS | \$ - | \$ - | \$ - |
| TOTAL ASSETS | \$ 1,972,338.81 | \$ 1,973,453.81 | \$ 1,966,668.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | \$ - | \$ - | \$ - |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | \$ - | \$ - | \$ - |
| Wages Payable | \$ - | \$ - | \$ - |
| Notes Payable | \$ - | \$ - | \$ - |
| Rent / Leases - Building/Equipment | \$ - | \$ - | \$ - |
| Secured Debt / Adequate Protection Payments | \$ - | \$ - | \$ - |
| Professional Fees | \$ - | \$ - | \$ - |
| Amounts Due to Insiders* | \$ - | \$ - | \$ - |
| Other Post-petition Liabilities (<i>attach schedule</i>) | \$ - | \$ - | \$ - |
| TOTAL POST-PETITION LIABILITIES | \$ - | \$ - | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| TOTAL LIABILITIES | \$ 1,460,000.00 | \$ 1,460,000.00 | \$ 1,460,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,972,338.81 | \$ 1,973,453.81 | \$ 1,966,668.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions -8M42 & 8M43 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

Jackhel Cab Corp

Case No. 17-46646

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Jackhel Cab Corp

Case No. 17-46646

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 1,800.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ - |
| Total Accounts Receivable at the end of the reporting period | \$ 1,800.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | \$ 1,600.00 | | | | \$ 1,600.00 |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 200.00 | | | | \$ 200.00 |
| Total Accounts Receivable | \$ 1,800.00 | | | | \$ 1,800.00 |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ 1,800.00 | | | | \$ 1,800.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Jackhel Cab Corp
Debtor

Case No. 17-46646
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Jackhel Cab Corp

Case No. 17-46646

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Jarub Trans Corp
Debtor

Case No. 17-46639
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|------------------------|--|
| | OPERATING 2203 | PAYROLL | TAX | OTHER Cap 1 4291 | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 18,254.48 | | | \$ 1,250.00 | \$ 19,504.48 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,000.00 | | | | \$ 2,000.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 100.00 | | | | \$ 100.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | \$ - | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 2,000.00 | | | \$ - | \$ 2,000.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | 0 | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | 0 | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,115.00 | | | \$ - | \$ 1,115.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 885.00 | | | \$ - | \$ 885.00 |
| CASH - END OF MONTH | \$ 19,139.48 | | | \$ 1,250.00 | \$ 20,389.48 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,115.00 |

In re Jarub Trans Corp
Debtor

Case No. 17-46639
 Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2203 | Payroll # - NA | Tax # - NA | Other # 4291 |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 19,139.48 | | | \$ 1,250.00 |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 19,139.48 | | | \$ 1,250.00 |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
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OTHER

In re Jarub Trans Corp
Debtor

Case No. 17-46639
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 2,000.00 | \$ 57,500.00 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ 2,000.00 | \$ 57,500.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,725.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,930.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 150.52 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | \$ - | \$ 27,096.56 |
| Total Operating Expenses Before Depreciation | \$ 1,115.00 | \$ 35,302.08 |
| Depreciation/Depletion/Amortization | | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 885.00 | \$ 22,197.92 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | \$ - | \$ 108.00 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 108.00 |
| Net Profit (Loss) Before Reorganization Items | \$ 885.00 | \$ 22,197.92 |

In re Jarub Trans Corp

Case No. 17-46639

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|-----------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | | 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ 885.00 | \$ 18,889.48 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|--|------|-----------|
| Bank Maintenance Fee - Cap One Account - FEES RETURNED | \$ - | \$ 108.00 |
| | | |
| | | |

OTHER EXPENSES

| | | |
|--|------|--------------|
| Bank Maintenance Fee - Cap One Account | \$ - | \$ 108.00 |
| Payment to Secured Creditor | \$ - | \$ 27,096.56 |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Jarub Trans Corp
Debtor

Case No. 17-46639
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 19,139.48 | \$ 18,254.48 | \$ 250.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | \$ 1,250.00 | \$ 1,250.00 | \$ 1,238.00 |
| Accounts Receivable (Net) | \$ 100.00 | \$ 100.00 | \$ 100.00 |
| Notes Receivable | \$ 1,018,848.00 | \$ 1,018,848.00 | \$ 1,018,848.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,789,337.48 | \$ 1,788,452.48 | \$ 1,770,336.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,789,337.48 | \$ 1,788,452.48 | \$ 1,770,336.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 48.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,789,337.48 | \$ 1,788,452.48 | \$ 1,770,336.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Jarub Trans Corp
Debtor

Case No. 17-46639
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions -9J67 & 9J68 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Jarub Trans Corp

Case No. 17-46639

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Jarub Trans Corp
Debtor

Case No. 17-46639
 Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 100.00 |
| Plus: Amounts billed during the period | \$ 2,000.00 |
| Less: Amounts collected during the period | \$ 2,000.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 100.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 100.00 | | | | \$ 100.00 |
| Total Accounts Receivable | \$ 100.00 | | | | \$ 100.00 |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ 100.00 | | | | \$ 100.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Jarub Trans Corp
Debtor

Case No. 17-46639
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Jarub Trans Corp

Case No. 17-46639

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | X | |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

#2 Bank Service Charge for account that cannot be closed- Capital One

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
 Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2196 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 3,265.57 | | | | \$ 3,265.57 |
| RECEIPTS | | | | | |
| CASH SALES | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 700.00 | | | | \$ 700.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ - | | | | \$ - |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,115.00 | | | | \$ 1,115.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,115.00) | | | | \$ (1,115.00) |
| CASH – END OF MONTH | \$ 2,150.57 | | | | \$ 2,150.57 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,115.00 |

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
 Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2196 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 2,150.57 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 2,150.57 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
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OTHER

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ - | \$ 43,900.00 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ - | \$ 43,900.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,300.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,750.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 1,561.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,115.00 | \$ 9,011.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,115.00) | \$ 34,889.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 35,530.00 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,115.00) | \$ (641.00) |

In re Lechaim Cab Corp

Case No. 17-46647

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|---------------|---------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (1,115.00) | \$ (3,949.44) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

| | | |
|---|-------------|-------------|
| Taxes - Other - TLC -TIF Fees Unpaid by Previous Operator | \$ 1,461.00 | \$ 1,461.00 |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 35,530.00 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Accounts | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|--|--|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 2,150.57 | \$ 3,265.57 | \$ 6,100.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | | 0 |
| Accounts Receivable (Net) | \$ 700.00 | \$ 700.00 | \$ 3,000.00 |
| Notes Receivable | \$ 923,025.00 | \$ 923,025.00 | \$ 923,025.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | 0 | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,675,875.57 | \$ 1,676,990.57 | \$ 1,682,125.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,675,875.57 | \$ 1,676,990.57 | \$ 1,682,125.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,675,875.57 | \$ 1,684,591.57 | \$ 1,682,125.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
 Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 1K66 & 1K67 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
 Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Lechaim Cab Corp

Debtor

Case No. 17-46647

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
 Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-----------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 700.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ - |
| Total Accounts Receivable at the end of the reporting period | \$ 700.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 700.00 | | | | \$ 700.00 |
| Total Accounts Receivable | \$ 700.00 | | | | \$ 700.00 |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ 700.00 | | | | \$ 700.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Lechaim Cab Corp
Debtor

Case No. 17-46647
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Lechaim Cab Corp

Case No. 17-46647

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2253 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 23,302.15 | | | | \$ 23,302.15 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 1,050.00 | | | | \$ 1,050.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 300.00 | | | | \$ 300.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 1,050.00 | | | | \$ 1,050.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 1,406.00 | | | | \$ 1,406.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 2,471.00 | | | | \$ 2,471.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,421.00) | | | | \$ (1,421.00) |
| CASH - END OF MONTH | \$ 21,881.15 | | | | \$ 21,881.15 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 2,471.00 |

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2253 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 21,881.15 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 21,881.15 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
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OTHER

In re Merab Cab Corp

Case No. 17-46619

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ 1,050.00 | \$ 66,550.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 1,050.00 | \$ 66,550.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 1,406.00 | \$ 1,483.85 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 2,471.00 | \$ 9,713.85 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,421.00) | \$ 56,836.15 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 37,746.56 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,421.00) | \$ 19,089.59 |

In re Merab Cab Corp

Case No. 17-46619

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|---------------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | \$ - | \$ - |
| Gain (Loss) from Sale of Equipment | \$ - | \$ - |
| Other Reorganization Expenses (<i>attach schedule</i>) | | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | \$ - | \$ - |
| Net Profit (Loss) | \$ (1,421.00) | \$ 15,781.15 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|----------------------------------|------|--------------|
| Payment made to Secured Creditor | \$ - | \$ 37,746.56 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|---|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 21,881.15 | \$ 23,302.15 | \$ 6,100.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | \$ - | \$ - |
| Accounts Receivable (Net) | \$ 300.00 | \$ 300.00 | \$ 3,000.00 |
| Notes Receivable | \$ 1,138,008.00 | \$ 1,138,008.00 | \$ 1,138,008.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | \$ - |
| Other Current Assets (<i>attach schedule</i>) | 0 | | \$ - |
| TOTAL CURRENT ASSETS | \$ 1,160,189.15 | \$ 1,161,610.15 | \$ 1,147,108.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,160,189.15 | \$ 1,161,610.15 | \$ 1,147,108.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | \$ - | \$ - | \$ - |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | \$ - | \$ - | \$ - |
| Wages Payable | \$ - | \$ - | \$ - |
| Notes Payable | \$ - | \$ - | \$ - |
| Rent / Leases - Building/Equipment | \$ - | \$ - | \$ - |
| Secured Debt / Adequate Protection Payments | \$ - | \$ - | \$ - |
| Professional Fees | \$ - | \$ - | \$ - |
| Amounts Due to Insiders* | \$ - | \$ - | \$ - |
| Other Post-petition Liabilities (<i>attach schedule</i>) | \$ - | \$ - | \$ - |
| TOTAL POST-PETITION LIABILITIES | \$ - | \$ - | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,160,189.15 | \$ 1,161,610.15 | \$ 1,147,108.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 7J22 & 7J25 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Merab Cab Corp

Case No. 17-46619

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 300.00 |
| Plus: Amounts billed during the period | \$ 1,050.00 |
| Less: Amounts collected during the period | \$ 1,050.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 300.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 300.00 | | | | \$ 300.00 |
| Total Accounts Receivable | \$ 300.00 | | | | \$ 300.00 |
| | | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ 300.00 | | | | \$ 300.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Merab Cab Corp
Debtor

Case No. 17-46619
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Merab Cab Corp

Case No. 17-46619

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2170 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 16,619.17 | | | | \$ 16,619.17 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,000.00 | | | | \$ 2,000.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 200.00 | | | | \$ 200.00 |
| LOANS AND ADVANCES | \$ - | | | | \$ - |
| SALE OF ASSETS | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| TRANSFERS (FROM DIP ACCTS) | \$ - | | | | |
| TOTAL RECEIPTS | \$ 2,000.00 | | | | \$ 2,000.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | \$ - | | | | \$ - |
| PAYROLL TAXES | \$ - | | | | \$ - |
| SALES, USE, & OTHER TAXES | \$ 886.00 | | | | \$ 886.00 |
| INVENTORY PURCHASES | \$ - | | | | \$ - |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,951.00 | | | | \$ 1,951.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 49.00 | | | | \$ 49.00 |
| CASH - END OF MONTH | \$ 16,668.17 | | | | \$ 16,668.17 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,951.00 |

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2170 | Payroll # - NA | Tax # - NA | Other # - NA |
|---------------------------------------|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 16,668.17 | | | |
| (+) DEPOSITS IN TRANSIT (ATTACH LIST) | \$ - | | | |
| (-) OUTSTANDING CHECKS (ATTACH LIST): | | | | |
| OTHER (ATTACH EXPLANATION) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 16,668.17 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
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OTHER

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 2,000.00 | \$ 52,600.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 2,000.00 | \$ 52,600.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (attach schedule) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,325.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,710.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 886.00 | \$ 938.40 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (attach schedule) | | |
| Total Operating Expenses Before Depreciation | \$ 1,951.00 | \$ 8,373.40 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 49.00 | \$ 44,226.60 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (attach schedule) | \$ - | \$ - |
| Interest Expense | \$ - | \$ - |
| Other Expense (attach schedule) | \$ - | \$ 30,350.00 |
| Net Profit (Loss) Before Reorganization Items | \$ 49.00 | \$ 13,876.60 |

1 re NY Canteen Taxi Corp

Case No. 17-46644

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|--|----------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) | \$ - | \$ - |
| Gain (Loss) from Sale of Equipment | \$ - | \$ - |
| Other Reorganization Expenses (attach schedule) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | \$ - | \$ - |
| Net Profit (Loss) | \$ 49.00 | \$ 10,568.16 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 30,350.00 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Accounts | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|---|--|--|--|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 16,668.17 | \$ 16,619.17 | \$ 6,100.01 |
| Restricted Cash and Cash Equivalents (see continuation sheet) | \$ - | | \$ - |
| Accounts Receivable (Net) | \$ 200.00 | \$ 200.00 | \$ 3,000.00 |
| Notes Receivable | \$ 923,025.00 | \$ 923,025.00 | \$ 923,025.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | \$ - | | \$ - |
| Other Current Assets (attach schedule) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,689,893.17 | \$ 1,689,844.17 | \$ 1,682,125.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | \$ - | \$ - | \$ - |
| Machinery and Equipment | \$ - | \$ - | \$ - |
| Furniture, Fixtures and Office Equipment | \$ - | \$ - | \$ - |
| Leasehold Improvements | \$ - | \$ - | \$ - |
| Vehicles | \$ - | \$ - | \$ - |
| Less: Accumulated Depreciation | \$ - | \$ - | \$ - |
| TOTAL PROPERTY & EQUIPMENT | \$ - | \$ - | \$ - |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | \$ - | \$ - | \$ - |
| Other Assets (attach schedule) | | \$ - | \$ - |
| TOTAL OTHER ASSETS | \$ - | \$ - | \$ - |
| TOTAL ASSETS | \$ 1,689,893.17 | \$ 1,689,844.17 | \$ 1,682,125.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | \$ - | \$ - | \$ - |
| Taxes Payable (refer to FORM MOR-4) | \$ - | \$ - | \$ - |
| Wages Payable | \$ - | \$ - | \$ - |
| Notes Payable | \$ - | \$ - | \$ - |
| Rent / Leases - Building/Equipment | \$ - | \$ - | \$ - |
| Secured Debt / Adequate Protection Payments | \$ - | \$ - | \$ - |
| Professional Fees | \$ - | \$ - | \$ - |
| Amounts Due to Insiders* | \$ - | \$ - | \$ - |
| Other Post-petition Liabilities (attach schedule) | \$ - | \$ - | \$ - |
| TOTAL POST-PETITION LIABILITIES | \$ - | \$ - | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (attach schedule) | | | |
| Post-petition Contributions (attach schedule) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,689,893.17 | \$ 1,689,844.17 | \$ 1,682,125.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 2Y37 & 2Y38 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | \$ - | | | | | |
| Wages Payable | \$ - | | | | | |
| Taxes Payable | \$ - | | | | | |
| Rent/Leases-Building | \$ - | | | | | |
| Rent/Leases-Equipment | \$ - | | | | | |
| Secured Debt/Adequate Protection Payments | \$ - | | | | | |
| Professional Fees | \$ - | | | | | |
| Amounts Due to Insiders | \$ - | | | | | |
| Other: _____ | \$ - | | | | | |
| Other: _____ | \$ - | | | | | |
| Total Post-petition Debts | \$ - | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 200.00 |
| Plus: Amounts billed during the period | \$ 2,000.00 |
| Less: Amounts collected during the period | \$ 2,000.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 200.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 200.00 | | | | \$ 200.00 |
| Total Accounts Receivable | \$ 200.00 | | | | \$ 200.00 |
| Less: Bad Debts (Amount considered uncollectible) | \$ - | | | | \$ - |
| Net Accounts Receivable | \$ 200.00 | | | | \$ 200.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | \$ - | \$ - | \$ - | | |
| 31 - 60 days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| 61 - 90 days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| 91+ days old | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Taxes Payable | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Accounts Payable | \$ - | \$ - | \$ - | \$ - | \$ - |

1 re NY Canteen Taxi Corp
Debtor

Case No. 17-46644
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | \$ - | \$ - | \$ - |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
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| | | | |
| TOTAL PAYMENTS | | | |

In re NY Canteen Taxi Corp

Case No. 17-46644

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re NY Energy Taxi Corp
DebtorCase No. 17-46645
Reporting Period: 3/1/2020-3/31/2020**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2261 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 195.40 | | | | \$ 195.40 |
| RECEIPTS | | | | | |
| CASH SALES | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 500.00 | | | | \$ 500.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ - | | | | \$ - |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | | | | | |
| SECURED/ RENTAL/ LEASES | | | | | \$ - |
| INSURANCE | | | | | \$ - |
| ADMINISTRATIVE | | | | | \$ - |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ - | | | | \$ - |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 50.00 | | | | \$ 50.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (50.00) | | | | \$ (50.00) |
| CASH - END OF MONTH | \$ 145.40 | | | | \$ 145.40 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|----------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 50.00 |

In re NY Energy Taxi Corp
Debtor

Case No. 17-46645
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2261 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 145.40 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 145.40 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |

OTHER

NY Energy Taxi Corp

Case No. 17-46645

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|------------|-------------------------------|
| Gross Revenues | \$ - | \$ 33,500.00 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ - | \$ 33,500.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | | \$ 3,150.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | | \$ 1,620.00 |
| Salaries/Commissions/Fees | \$ - | \$ 1,600.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 862.60 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 50.00 | \$ 7,232.60 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (50.00) | \$ 26,267.40 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | \$ - | \$ 8.00 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 30,738.57 |
| Net Profit (Loss) Before Reorganization Items | \$ (50.00) | \$ (4,463.17) |

NY Energy Taxi Corp

Case No. 17-46645

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|------------|---------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,600.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | . | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 2,983.44 |
| Income Taxes | | 0 |
| Net Profit (Loss) | \$ (50.00) | \$ (7,446.61) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|---|-----------|-----------|
| Taxes - Other - TLC -TIF Fees Unpaid by Previous Operator | \$ 762.60 | \$ 762.60 |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------------------------------|------|---------|
| Bank Service Charge Returned | \$ - | \$ 8.00 |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 30,738.57 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re NY Energy Tax Corp
Debtor

Case No. 17-46645
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 145.40 | \$ 195.40 | \$ 7,592.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | 0 | 0 |
| Accounts Receivable (Net) | \$ 500.00 | \$ 500.00 | \$ 500.00 |
| Notes Receivable | \$ 1,067,902.00 | \$ 1,067,902.00 | \$ 1,067,902.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,818,547.40 | \$ 1,818,597.40 | \$ 1,825,994.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,818,547.40 | \$ 1,818,597.40 | \$ 1,825,994.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,818,547.40 | \$ 1,818,597.40 | \$ 1,825,994.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re NY Energy Taxi Corp
Debtor

Case No. 17-46645
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions 2Y39 & 2Y43 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re NY Energy Tax Corp

Case No. 17-46645

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Wages Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Taxes Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Rent/Leases-Building | 0 | 0 | 0 | 0 | 0 | 0 |
| Rent/Leases-Equipment | 0 | 0 | 0 | 0 | 0 | 0 |
| Secured Debt/Adequate Protection Payments | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional Fees | 0 | 0 | 0 | 0 | 0 | 0 |
| Amounts Due to Insiders | 0 | 0 | 0 | 0 | 0 | 0 |
| Other: _____ | 0 | 0 | 0 | 0 | 0 | 0 |
| Other: _____ | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Post-petition Debts | 0 | 0 | 0 | 0 | 0 | 0 |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re NY Energy Taxi Corp

Case No. 17-46645

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 500.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ - |
| Total Accounts Receivable at the end of the reporting period | \$ 500.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 500.00 | | | | \$ 500.00 |
| Total Accounts Receivable | \$ - | | | | \$ - |
| | \$ 500.00 | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ 500.00 | | | | \$ 500.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re NY Energy Taxi Corp
Debtor

Case No. 17-46645
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 1,600.00 | \$ 1,600.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re NY Energy Taxi Corp

Case No. 17-46645

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re NY Genesis Taxi Corp
Debtor

Case No. 17-46617
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2310 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 27,204.55 | | | | \$ 27,204.55 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,400.00 | | | | \$ 2,400.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ - | | | | \$ - |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 2,400.00 | | | | \$ 2,400.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 950.00 | | | | \$ 950.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 2,015.00 | | | | \$ 2,015.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 385.00 | | | | \$ 385.00 |
| CASH - END OF MONTH | \$ 27,589.55 | | | | \$ 27,589.55 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 2,015.00 |

In re NY Genesis Taxi Corp
Debtor

Case No. 17-46617
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 2,400.00 | \$ 64,800.00 |
| Less: Returns and Allowances | \$ - | \$ - |
| Net Revenue | \$ 2,400.00 | \$ 64,800.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 950.00 | \$ 1,000.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 2,015.00 | \$ 9,230.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 385.00 | \$ 55,570.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 26,946.56 |
| Net Profit (Loss) Before Reorganization Items | \$ 385.00 | \$ 28,623.44 |

In re NY Genesis Taxi Corp

Case No. 17-46617

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|-----------|--------------|
| Professional Fees | \$ - | \$ 400.45 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,533.89 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ 385.00 | \$ 25,089.55 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 26,946.56 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 400.45 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re NY Genesis Taxi Corp
Debtor

Case No. 17-46617
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 27,589.55 | \$ 27,204.55 | \$ 2,500.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | | | |
| Accounts Receivable (Net) | | \$ - | |
| Notes Receivable | \$ 1,077,959.00 | \$ 1,077,959.00 | \$ 1,077,959.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,855,548.55 | \$ 1,855,163.55 | \$ 1,830,459.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,855,548.55 | \$ 1,855,163.55 | \$ 1,830,459.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,855,548.55 | \$ 1,855,163.55 | \$ 1,830,459.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re NY Genesis Taxi Corp
Debtor

Case No. 17-46617
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions 2Y44 & 2Y45 | 750,000.00 | \$ 750,000.00 | 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re NY Genesis Taxi Corp

Case No. 17-46617

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Wages Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Taxes Payable | 0 | 0 | 0 | 0 | 0 | 0 |
| Rent/Leases-Building | 0 | 0 | 0 | 0 | 0 | 0 |
| Rent/Leases-Equipment | 0 | 0 | 0 | 0 | 0 | 0 |
| Secured Debt/Adequate Protection Payments | 0 | 0 | 0 | 0 | 0 | 0 |
| Professional Fees | 0 | 0 | 0 | 0 | 0 | 0 |
| Amounts Due to Insiders | 0 | 0 | 0 | 0 | 0 | 0 |
| Other: _____ | 0 | 0 | 0 | 0 | 0 | 0 |
| Other: _____ | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Post-petition Debts | 0 | 0 | 0 | 0 | 0 | 0 |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re NY Genesis Taxi Corp

Case No. 17-46617

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ - |
| Plus: Amounts billed during the period | \$ 2,400.00 |
| Less: Amounts collected during the period | \$ 2,400.00 |
| Total Accounts Receivable at the end of the reporting period | \$ - |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | \$ - | | | | \$ - |
| 31 - 60 days old | 0 | | | | \$ - |
| 61 - 90 days old | 0 | | | | \$ - |
| 91+ days old | 0 | | | | \$ - |
| Total Accounts Receivable | \$ - | | | | \$ - |
| | \$ - | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ - | | | | \$ - |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re NY Genesis Taxi Corp
Debtor

Case No. 17-46617
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re NY Genesis Taxi Corp

Case No. 17-46617

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|---|--|-----|----|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2279 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 10,630.00 | | | | \$ 10,630.00 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 1,600.00 | | | | \$ 1,600.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 2,700.00 | | | | \$ 2,700.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | \$ - | | | | \$ - |
| TOTAL RECEIPTS | \$ 1,600.00 | | | | \$ 1,600.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,115.00 | | | | \$ 1,115.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ 485.00 | | | | \$ 485.00 |
| CASH - END OF MONTH | \$ 11,115.00 | | | | \$ 11,115.00 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,115.00 |

In re NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2279 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 11,115.00 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | | | | |
| ADJUSTED BANK BALANCE * | \$ 11,115.00 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |

OTHER

In re NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 1,600.00 | \$ 48,400.00 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ 1,600.00 | \$ 48,400.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 100.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,115.00 | \$ 8,330.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ 485.00 | \$ 40,070.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 30,746.57 |
| Net Profit (Loss) Before Reorganization Items | \$ 485.00 | \$ 9,323.43 |

In re NY Stance Taxi Corp

Case No. 17-46642

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|-----------|-------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ 485.00 | \$ 6,014.99 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 30,746.57 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 11,115.00 | \$ 10,630.00 | \$ 5,100.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | | 0 |
| Accounts Receivable (Net) | \$ 2,700.00 | \$ 4,300.00 | \$ 2,500.00 |
| Notes Receivable | \$ 925,045.00 | \$ 925,045.00 | \$ 925,045.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,688,860.00 | \$ 1,689,975.00 | \$ 1,682,645.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,688,860.00 | \$ 1,689,975.00 | \$ 1,682,645.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,688,860.00 | \$ 1,689,975.00 | \$ 1,682,645.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 5P15 & 5P16 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re NY Stance Taxi Corp

Case No. 17-46642

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|-----------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re NY Stance Taxi Corp

Case No. 17-46642

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 4,300.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ 1,600.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 2,700.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 2,700.00 | | | | \$ 2,700.00 |
| Total Accounts Receivable | \$ 2,700.00 | | | | \$ 2,700.00 |
| | | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ 2,700.00 | | | | \$ 2,700.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re NY Stance Taxi Corp
Debtor

Case No. 17-46642
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re NY Stance Taxi Corp

Case No. 17-46642

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re NY Tint Taxi Corp
DebtorCase No. 17-46641
Reporting Period: 3/1/2020-3/31/2020**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| ACCOUNT NUMBER (LAST 4) | BANK ACCOUNTS | | | | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
|--|-------------------|---------|-----|-------|--|
| | OPERATING 2287 | PAYROLL | TAX | OTHER | |
| CASH BEGINNING OF MONTH | \$ 5,856.66 | | | | \$ 5,856.66 |
| RECEIPTS | | | | | |
| CASH SALES | \$ - | | | | \$ - |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 2,700.00 | | | | \$ 2,700.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | \$ - | | | | \$ - |
| TOTAL RECEIPTS | \$ - | | | | \$ - |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 50.00 | | | | \$ 50.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 1,115.00 | | | | \$ 1,115.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,115.00) | | | | \$ (1,115.00) |
| CASH - END OF MONTH | \$ 4,741.66 | | | | \$ 4,741.66 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,115.00 |

In re NY Tint Taxi Corp
Debtor

Case No. 17-46641
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2287 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 4,741.66 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | \$ - | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | \$ - | | | |
| ADJUSTED BANK BALANCE * | \$ 4,741.66 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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OTHER

In re NY Tint Taxi Corp

Case No. 17-46641

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ - | \$ 39,826.66 |
| Less: Returns and Allowances | | |
| Net Revenue | \$ - | \$ 39,826.66 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 50.00 | \$ 100.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 1,115.00 | \$ 8,330.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,115.00) | \$ 31,496.66 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 28,546.57 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,115.00) | \$ 2,950.09 |

In re NY Tint Taxi Corp

Case No. 17-46641

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|---------------|-------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | \$ - | \$ - |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (1,115.00) | \$ (358.35) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 28,546.57 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re NY Tint Taxi Corp
Debtor

Case No. 17-46641
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 4,741.66 | \$ 5,856.66 | \$ 5,100.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | \$ - | \$ - | \$ - |
| Accounts Receivable (Net) | \$ 2,700.00 | \$ 2,700.00 | \$ 2,500.00 |
| Notes Receivable | \$ 914,136.00 | \$ 914,136.00 | \$ 914,136.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,671,577.66 | \$ 1,672,692.66 | \$ 1,671,736.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,671,577.66 | \$ 1,672,692.66 | \$ 1,671,736.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | 0 | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | 0 | 0 |
| Wages Payable | 0 | 0 | 0 |
| Notes Payable | 0 | 0 | 0 |
| Rent / Leases - Building/Equipment | 0 | 0 | 0 |
| Secured Debt / Adequate Protection Payments | 0 | 0 | 0 |
| Professional Fees | 0 | 0 | 0 |
| Amounts Due to Insiders* | 0 | 0 | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | 0 | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | 0 | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,671,577.66 | \$ 1,672,692.66 | \$ 1,671,736.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re NY Tint Taxi Corp
Debtor

Case No. 17-46641
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 8M46 & 8M47 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re NY Tint Taxi Corp

Case No. 17-46641

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re NY Tint Taxi Corp

Case No. 17-46641

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 2,700.00 |
| Plus: Amounts billed during the period | \$ - |
| Less: Amounts collected during the period | \$ - |
| Total Accounts Receivable at the end of the reporting period | \$ 2,700.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 2,700.00 | | | | \$ 2,700.00 |
| Total Accounts Receivable | \$ 2,700.00 | | | | \$ 2,700.00 |
| | | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ 2,700.00 | | | | \$ 2,700.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re NY Tint Taxi Corp
Debtor

Case No. 17-46641
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re NY Tint Taxi Corp

Case No. 17-46641

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Somyash Taxi Inc.

Case No. 17-46640

Reporting Period: 3/1/2020-3/31/2020**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2295 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 17,742.57 | | | | \$ 17,742.57 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 2,000.00 | | | | \$ 2,000.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 400.00 | | | | \$ 400.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 2,000.00 | | | | \$ 2,000.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 989.00 | | | | \$ 989.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | \$ - | | | | \$ - |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | \$ - | | | | \$ - |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | \$ - | | | | \$ - |
| TRANSFERS (TO DIP ACCTS) | \$ - | | | | \$ - |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | 0 | | | | 0 |
| TOTAL DISBURSEMENTS | \$ 2,054.00 | | | | \$ 2,054.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (54.00) | | | | \$ (54.00) |
| CASH - END OF MONTH | \$ 17,688.57 | | | | \$ 17,688.57 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 2,054.00 |

In re Somyash Taxi Inc.
Debtor

Case No. 17-46640
Reporting Period: 3/1/2020-3/31/2020

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

| | Operating #2295 | Payroll # - NA | Tax # - NA | Other # - NA |
|--|--------------------|-------------------|---------------|-----------------|
| BALANCE PER BOOKS | | | | |
| BANK BALANCE | \$ 17,688.57 | | | |
| (+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>) | | | | |
| (-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>): | \$ - | | | |
| OTHER (<i>ATTACH EXPLANATION</i>) | | | | |
| ADJUSTED BANK BALANCE * | \$ 17,688.57 | | | |

*"Adjusted Bank Balance" must equal "Balance per Books"

| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount |
|---------------------|-------|--------|-------|--------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
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OTHER

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|-------------|-------------------------------|
| Gross Revenues | \$ 2,000.00 | \$ 51,100.00 |
| Less: Returns and Allowances | 0 | 0 |
| Net Revenue | \$ 2,000.00 | \$ 51,100.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,325.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,710.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 989.00 | \$ 1,039.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 2,054.00 | \$ 8,474.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (54.00) | \$ 42,626.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | \$ - | \$ 8.00 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 30,800.00 |
| Net Profit (Loss) Before Reorganization Items | \$ (54.00) | \$ 11,834.00 |

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|------------|-------------|
| Professional Fees | \$ - | \$ 50.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3183.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (54.00) | \$ 8,650.56 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------------------------------|------|---------|
| Bank Service Charge Returned | \$ - | \$ 8.00 |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 30,800.00 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 50.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED DATE |
|--|--|--|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 17,688.57 | \$ 17,742.57 | \$ 9,038.01 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | | 0 |
| Accounts Receivable (Net) | \$ 400.00 | \$ 400.00 | \$ 400.00 |
| Notes Receivable | \$ 1,066,869.00 | \$ 1,066,869.00 | \$ 1,066,869.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | \$ - | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,834,957.57 | \$ 1,835,011.57 | \$ 1,826,307.01 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | | | \$ - |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,834,957.57 | \$ 1,835,011.57 | \$ 1,826,307.01 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,834,957.57 | \$ 1,835,011.57 | \$ 1,826,307.01 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Somyash Taxi Inc.
Debtor

Case No. 17-46640
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 4J18 & 4J19 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|---------------|--------------------------------|-------------|-----------|----------------|------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|-------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|---------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 400.00 |
| Plus: Amounts billed during the period | \$ 2,000.00 |
| Less: Amounts collected during the period | \$ 2,000.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 400.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | \$ - | | | | \$ - |
| 31 - 60 days old | \$ - | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 400.00 | | | | \$ 400.00 |
| Total Accounts Receivable | \$ 400.00 | | | | \$ 400.00 |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| Net Accounts Receivable | \$ 400.00 | | | | \$ 400.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|------------------|-------------------|-------------------|-----------------|--------------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Somyash Taxi Inc.
Debtor

Case No. 17-46640
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Somyash Taxi Inc.

Case No. 17-46640

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |

In re Tamar Cab Corp
Debtor

Case No. 17-46616
Reporting Period: 3/1/2020-3/31/2020

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

| | BANK ACCOUNTS | | | | |
|--|-------------------|---------|-----|-------|--|
| ACCOUNT NUMBER (LAST 4) | OPERATING 2302 | PAYROLL | TAX | OTHER | CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS) |
| CASH BEGINNING OF MONTH | \$ 23,304.20 | | | | \$ 23,304.20 |
| RECEIPTS | | | | | |
| CASH SALES | \$ 1,050.00 | | | | \$ 1,050.00 |
| ACCOUNTS RECEIVABLE - PREPETITION | | | | | \$ - |
| ACCOUNTS RECEIVABLE - POSTPETITION | \$ 300.00 | | | | \$ 300.00 |
| LOANS AND ADVANCES | 0 | | | | 0 |
| SALE OF ASSETS | 0 | | | | 0 |
| OTHER (ATTACH LIST) | 0 | | | | 0 |
| TRANSFERS (FROM DIP ACCTS) | 0 | | | | |
| TOTAL RECEIPTS | \$ 1,050.00 | | | | \$ 1,050.00 |
| DISBURSEMENTS | | | | | |
| NET PAYROLL | 0 | | | | 0 |
| PAYROLL TAXES | 0 | | | | 0 |
| SALES, USE, & OTHER TAXES | \$ 1,409.00 | | | | \$ 1,409.00 |
| INVENTORY PURCHASES | 0 | | | | 0 |
| SECURED/ RENTAL/ LEASES | \$ 90.00 | | | | \$ 90.00 |
| INSURANCE | 0 | | | | 0 |
| ADMINISTRATIVE | \$ 175.00 | | | | \$ 175.00 |
| SELLING | 0 | | | | 0 |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - |
| OWNER DRAW * | 0 | | | | 0 |
| TRANSFERS (TO DIP ACCTS) | 0 | | | | 0 |
| PROFESSIONAL FEES | \$ 800.00 | | | | \$ 800.00 |
| U.S. TRUSTEE QUARTERLY FEES | \$ - | | | | \$ - |
| COURT COSTS | \$ - | | | | \$ - |
| TOTAL DISBURSEMENTS | \$ 2,474.00 | | | | \$ 2,474.00 |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | \$ (1,424.00) | | | | \$ (1,424.00) |
| CASH - END OF MONTH | \$ 21,880.20 | | | | \$ 21,880.20 |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

| | |
|---|-------------|
| TOTAL DISBURSEMENTS | |
| LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS | \$ - |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 2,474.00 |

In re Tamar Cab Corp

Case No. 17-46616

Debtor

Reporting Period: 3/1/2020-3/31/2020

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | MONTH | CUMULATIVE -FILING TO DATE |
|--|---------------|-------------------------------|
| Gross Revenues | \$ 1,050.00 | \$ 66,550.00 |
| Less: Returns and Allowances | . | 0 |
| Net Revenue | \$ 1,050.00 | \$ 66,550.00 |
| COST OF GOODS SOLD | | |
| Beginning Inventory | NA | |
| Add: Purchases | NA | |
| Add: Cost of Labor | NA | |
| Add: Other Costs (<i>attach schedule</i>) | NA | |
| Less: Ending Inventory | NA | |
| Cost of Goods Sold | NA | |
| Gross Profit | NA | |
| OPERATING EXPENSES | | |
| Advertising | NA | |
| Auto and Truck Expense | NA | |
| Bad Debts | NA | |
| Contributions | NA | |
| Employee Benefits Programs | NA | |
| Officer/Insider Compensation* | NA | |
| Insurance | NA | |
| Management Fees/Bonuses | NA | |
| Office Expense | \$ 175.00 | \$ 3,850.00 |
| Pension & Profit-Sharing Plans | NA | |
| Repairs and Maintenance | NA | |
| Rent and Lease Expense | \$ 90.00 | \$ 1,980.00 |
| Salaries/Commissions/Fees | \$ 800.00 | \$ 2,400.00 |
| Supplies | NA | |
| Taxes - Payroll | NA | |
| Taxes - Real Estate | NA | |
| Taxes - Other | \$ 1,409.00 | \$ 1,459.00 |
| Travel and Entertainment | NA | |
| Utilities | NA | |
| Other (<i>attach schedule</i>) | NA | |
| Total Operating Expenses Before Depreciation | \$ 2,474.00 | \$ 9,689.00 |
| Depreciation/Depletion/Amortization | NA | |
| Net Profit (Loss) Before Other Income & Expenses | \$ (1,424.00) | \$ 56,861.00 |
| OTHER INCOME AND EXPENSES | | |
| Other Income (<i>attach schedule</i>) | 0 | 0 |
| Interest Expense | 0 | 0 |
| Other Expense (<i>attach schedule</i>) | \$ - | \$ 37,772.36 |
| Net Profit (Loss) Before Reorganization Items | \$ (1,424.00) | \$ 19,088.64 |

In re Tamar Cab Corp

Case No. 17-46616

Debtor

Reporting Period: 3/1/2020-3/31/2020

| REORGANIZATION ITEMS | | |
|---|---------------|--------------|
| Professional Fees | \$ - | \$ 175.00 |
| U. S. Trustee Quarterly Fees | \$ - | \$ 2,925.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>) | 0 | 0 |
| Gain (Loss) from Sale of Equipment | 0 | 0 |
| Other Reorganization Expenses (<i>attach schedule</i>) | \$ - | \$ 208.44 |
| Total Reorganization Expenses | \$ - | \$ 3,308.44 |
| Income Taxes | 0 | 0 |
| Net Profit (Loss) | \$ (1,424.00) | \$ 15,780.20 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER OPERATIONAL EXPENSES

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

OTHER INCOME

| | | |
|------|--|--|
| NONE | | |
| | | |
| | | |

OTHER EXPENSES

| | | |
|-----------------------------|------|--------------|
| Payment to Secured Creditor | \$ - | \$ 37,772.36 |
| | | |
| | | |

OTHER REORGANIZATION EXPENSES

| | | |
|----------------------------------|------|-----------|
| Checks - New DIP Account | \$ - | \$ 208.44 |
| Professional Fees - Mediator Fee | \$ - | \$ 175.00 |
| | | |
| | | |

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Tamar Cab Corp
Debtor

Case No. 17-46616
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE OR SCHEDULED |
|--|--|---|---|
| CURRENT ASSETS | | | |
| Unrestricted Cash and Equivalents | \$ 21,880.20 | \$ 23,304.20 | \$ 6,100.00 |
| Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>) | 0 | | 0 |
| Accounts Receivable (Net) | \$ 300.00 | \$ 300.00 | \$ 3,000.00 |
| Notes Receivable | \$ 1,054,676.00 | \$ 1,054,676.00 | \$ 1,054,676.00 |
| Inventories | NA | | NA |
| Prepaid Expenses | NA | | NA |
| Professional Retainers | 0 | | 0 |
| Other Current Assets (<i>attach schedule</i>) | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| TOTAL CURRENT ASSETS | \$ 1,826,856.20 | \$ 1,828,280.20 | \$ 1,813,776.00 |
| PROPERTY & EQUIPMENT | | | |
| Real Property and Improvements | 0 | | 0 |
| Machinery and Equipment | 0 | | 0 |
| Furniture, Fixtures and Office Equipment | 0 | | 0 |
| Leasehold Improvements | 0 | | 0 |
| Vehicles | 0 | | 0 |
| Less: Accumulated Depreciation | 0 | | 0 |
| TOTAL PROPERTY & EQUIPMENT | 0 | | 0 |
| OTHER ASSETS | | | |
| Amounts due from Insiders* | 0 | | 0 |
| Other Assets (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL OTHER ASSETS | 0 | | 0 |
| TOTAL ASSETS | \$ 1,826,856.20 | \$ 1,828,280.20 | \$ 1,813,776.00 |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | | |
| Accounts Payable | 0 | | 0 |
| Taxes Payable (<i>refer to FORM MOR-4</i>) | 0 | | 0 |
| Wages Payable | 0 | | 0 |
| Notes Payable | 0 | | 0 |
| Rent / Leases - Building/Equipment | 0 | | 0 |
| Secured Debt / Adequate Protection Payments | 0 | | 0 |
| Professional Fees | 0 | | 0 |
| Amounts Due to Insiders* | 0 | | 0 |
| Other Post-petition Liabilities (<i>attach schedule</i>) | 0 | | 0 |
| TOTAL POST-PETITION LIABILITIES | 0 | | 0 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | | |
| Secured Debt | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| Priority Debt | | | |
| Unsecured Debt | | | |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| TOTAL LIABILITIES | \$ 1,210,000.00 | \$ 1,210,000.00 | \$ 1,210,000.00 |
| OWNERS' EQUITY | | | |
| Capital Stock | | | |
| Additional Paid-In Capital | | | |
| Partners' Capital Account | | | |
| Owner's Equity Account | | | |
| Retained Earnings - Pre-Petition | | | |
| Retained Earnings - Post-petition | | | |
| Adjustments to Owner Equity (<i>attach schedule</i>) | | | |
| Post-petition Contributions (<i>attach schedule</i>) | | | |
| NET OWNERS' EQUITY | | | |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 1,826,856.20 | \$ 1,828,280.20 | \$ 1,813,776.00 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Tamar Cab Corp
Debtor

Case No. 17-46616
Reporting Period: 3/1/2020-3/31/2020

BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|--|--|--------------------------------|
| Other Current Assets | | | |
| NYC Medallions - 1H60 & 1H78 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| Other Assets | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE AT END OF PRIOR REPORTING MONTH | BOOK VALUE ON PETITION DATE |
| Other Post-petition Liabilities | | | |
| NA | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Adjustments to Owner's Equity | | | |
| NA | | | |
| | | | |
| | | | |
| Post-Petition Contributions | | | |
| NA | | | |
| | | | |
| | | | |

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Tamar Cab CorpCase No. 17-46616DebtorReporting Period: 3/1/2020-3/31/2020**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal | Beginning Tax | Amount Withheld and/or Accrued | Amount Paid | Date Paid | Check # or EFT | Ending Tax |
|------------------------|----------------------|---------------------------------------|--------------------|------------------|-----------------------|-------------------|
| Withholding | NA | | | | | |
| FICA-Employee | NA | | | | | |
| FICA-Employer | NA | | | | | |
| Unemployment | NA | | | | | |
| Income | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total Federal Taxes | NA | | | | | |
| State and Local | | | | | | |
| Withholding | NA | | | | | |
| Sales | NA | | | | | |
| Excise | NA | | | | | |
| Unemployment | NA | | | | | |
| Real Property | NA | | | | | |
| Personal Property | NA | | | | | |
| Other: _____ | NA | | | | | |
| Total State and Local | NA | | | | | |
| | | | | | | |
| Total Taxes | NA | | | | | |

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

| | Number of Days Past Due | | | | | |
|---|--------------------------------|------|-------|-------|---------|-------|
| | Current | 0-30 | 31-60 | 61-90 | Over 91 | Total |
| Accounts Payable | 0 | | | | | |
| Wages Payable | 0 | | | | | |
| Taxes Payable | 0 | | | | | |
| Rent/Leases-Building | 0 | | | | | |
| Rent/Leases-Equipment | 0 | | | | | |
| Secured Debt/Adequate Protection Payments | 0 | | | | | |
| Professional Fees | 0 | | | | | |
| Amounts Due to Insiders | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Other: _____ | 0 | | | | | |
| Total Post-petition Debts | 0 | | | | | |

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Tamar Cab Corp
Debtor

Case No. 17-46616
 Reporting Period: 3/1/2020-3/31/2020

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | Amount |
|--|-------------|
| Total Accounts Receivable at the beginning of the reporting period | \$ 300.00 |
| Plus: Amounts billed during the period | \$ 1,050.00 |
| Less: Amounts collected during the period | \$ 1,050.00 |
| Total Accounts Receivable at the end of the reporting period | \$ 300.00 |

| Accounts Receivable Aging | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|---|-----------|------------|------------|----------|-----------|
| 0 - 30 days old | | | | | \$ - |
| 31 - 60 days old | | | | | \$ - |
| 61 - 90 days old | | | | | \$ - |
| 91+ days old | \$ 300.00 | | | | \$ 300.00 |
| Total Accounts Receivable | \$ 300.00 | | | | \$ 300.00 |
| | | | | | |
| Less: Bad Debts (Amount considered uncollectible) | 0 | | | | 0 |
| | | | | | |
| Net Accounts Receivable | \$ 300.00 | | | | \$ 300.00 |

TAXES RECONCILIATION AND AGING

| Taxes Payable | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total |
|------------------------|-----------|------------|------------|----------|-------|
| 0 - 30 days old | 0 | 0 | 0 | | |
| 31 - 60 days old | 0 | 0 | 0 | 0 | 0 |
| 61 - 90 days old | 0 | 0 | 0 | 0 | 0 |
| 91+ days old | 0 | 0 | 0 | 0 | 0 |
| Total Taxes Payable | 0 | 0 | 0 | 0 | 0 |
| Total Accounts Payable | 0 | 0 | 0 | 0 | 0 |

In re Tamar Cab Corp
Debtor

Case No. 17-46616
Reporting Period: 3/1/2020-3/31/2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS | | | |
|----------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| NONE | 0 | 0 | 0 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS TO INSIDERS | | | |

| PROFESSIONALS | | | | | |
|---------------------------------|---|-----------------|-------------|--------------------|--------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| Fred Roth CPA | 6/8/2018 | \$ 800.00 | \$ 800.00 | \$ 800.00 | \$ - |
| Fred Roth CPA | 2/11/2019 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| Fred Roth CPA | 3/12/2020 | \$ 800.00 | \$ 800.00 | \$ 800.00 | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL PAYMENTS TO PROFESSIONALS | | \$ 2,400.00 | \$ 2,400.00 | \$ 2,400.00 | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENT DUE | AMOUNT PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
|------------------|-------------------------------|--------------------------|----------------------------|
| None | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL PAYMENTS | | | |

In re Tamar Cab Corp

Case No. 17-46616

Debtor

Reporting Period: 3/1/2020-3/31/2020

DEBTOR QUESTIONNAIRE

| Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary. | | Yes | No |
|--|--|------------|-----------|
| 1 | Have any assets been sold or transferred outside the normal course of business this reporting period? | | X |
| 2 | Have any funds been disbursed from any account other than a debtor in possession account this reporting period? | | X |
| 3 | Is the Debtor delinquent in the timely filing of any post-petition tax returns? | | X |
| 4 | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? | | X |
| 5 | Is the Debtor delinquent in paying any insurance premium payment? | | X |
| 6 | Have any payments been made on pre-petition liabilities this reporting period? | | X |
| 7 | Are any post petition receivables (accounts, notes or loans) due from related parties? | | X |
| 8 | Are any post petition payroll taxes past due? | | X |
| 9 | Are any post petition State or Federal income taxes past due? | | X |
| 10 | Are any post petition real estate taxes past due? | | X |
| 11 | Are any other post petition taxes past due? | | X |
| 12 | Have any pre-petition taxes been paid during this reporting period? | | X |
| 13 | Are any amounts owed to post petition creditors delinquent? | | X |
| 14 | Are any wage payments past due? | | X |
| 15 | Have any post petition loans been received by the Debtor from any party? | | X |
| 16 | Is the Debtor delinquent in paying any U.S. Trustee fees? | | X |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? | | X |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business? | | X |